



Equity Charitable Contribution Form

Please submit this form to Development at development@fundforsantabarbara.org AND Eder Gaona-Macedo at egaona@fundforsantabarbara.org prior to making the gift (preferably one week prior to making the transfer) to The Fund for Santa Barbara

Donor Information:

First Name

Last Name

Street Address

City

State

Zip Code

Telephone number

Email address

Purpose of Gift:

___ Annual Fund

___ Special purpose: _____

Security Information:

Name of Company Stock

Ticker or Cusip

of Shares

Brokerage or Bank Name

Approximate Date of Gift

Delivery Instructions (to be given to Brokerage or Bank delivering securities to the Fund for Santa Barbara) for DTC Eligible Securities

Agent Bank Name:

U.S. Bank

DTC Participant Number:

2803

FFC:

1-100103 The Fund for Santa Barbara IMA

For questions or concerns regarding the transfer, please contact our Development team at (805) 962-9164, or via email at development@fundforsantabarbara.org